

**What's this about?**

Effective date: 8/05/2014

- ASX Trade     ASX 24
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- Trading     Clearing     Settlement
- 
- Operations     Technology     Market Data     Rules     Compliance     Risk     Other

Amendment: Suncorp Group Limited (ASX Code: SUN) – CPS3 – Deferred Settlement Trading

Further to the ASX notice released on 7 May 2014, the deferred delivery related information will be disseminated for SUNPE via ASX Reference Point.

On 31 March 2014, Suncorp Group Limited (Company) announced an offer of convertible preference shares ("CPS3"). Please refer to the replacement prospectus dated 8 April 2014 for information regarding the terms of issue of CPS3.

**Deferred Settlement Trading**

It is expected that CPS3 will commence trading on a deferred settlement basis from 12:00 PM EST on Friday, 9 May 2014 (ASX Code: SUNPE).

Friday 9 May 2014	Deferred settlement trading expected to commence from 12:00 pm EST (ASX Code: SUNPE)
Tuesday 13 May 2014	Despatch Date Last day of deferred settlement trading
Wednesday 14 May 2014	Normal T+3 settlement trading commences (ASX Code: SUNPE)
Monday 19 May 2014	Settlement of on-market trades conducted on a deferred settlement basis and first settlement trades conducted on a normal T+3 basis

**What do I need to do and by when?**

Please refer to the Company's replacement prospectus dated 8 April 2014.

**Need more information?**

For further information, please call the CPS3 Offer Information Line on 1300 882 012 (within Australia) or on +61 1300 882 012 (from outside Australia) at any time from 8:30am to 7:30pm EST Monday to Friday.

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